

PAX8 CONNECTOR

RELEASE DOCUMENT

October 2025

26.1.0.2280

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New Features

Release - 26.1.0.1717

Purchase & Sales Credit Memos

- Functionality to generate the Sales & Purchase Credit Memo documents on processing the invoice.
- Multiple options are provided on the **Pax8 Connector Setup** page under the **Invoices** tab and **Credit Memos** sub-tab, user can select either “Create Credit Memo Document”, “Skip Lines (with negative amounts)”, or “Add Lines (with negative amounts) to Invoice”
- Specific pages for Sales & Purchase Credit Memo documents are added.
- Invoice Archive is enhanced to include the records for Credit Memo documents.
- New actions are added to the **Invoice** card page for viewing Credit Memo & Posted Credit Memo documents.

Enhancements And Bugfixes

Release - 26.1.0.1717

Fixed Caption on Revenue Report

- Fixed caption of first column of the Revenue Report.

Release - 26.1.0.1886

Products Import

- Resolved issue related to importing Pax8 products.
- Provided Filters based on **Vender Name** and **Search Keyword** to refine product import selection.

- Provided an option for users to automatically create and map Business Central items during product import.

Customer/Company Import

- Provided an option for users to automatically create and map Business Central customers during customer/company import.

Release - 26.1.0.2045

Authentication Enhancements

- Introduced support for **OAuth 2.0 Authorization Code Flow** in addition to existing Client Credentials authentication.
- Provided users the ability to choose between **Client Credentials** and **OAuth 2.0** authentication methods on the setup page.
- Implemented validation and confirmation prompts for key authentication fields (such as Client ID, Client Secret, and Redirect URL) to ensure data integrity when changes are made.
- Added backend support to securely handle the OAuth2.0 flow using Azure Functions.
- Improved error handling and user guidance in cases of invalid or expired tokens.

Setup Improvements

- Added a new **One Click Setup** action, allowing users to reset configuration values to their default state.
- Upon triggering One Click Setup, a confirmation dialog is shown to prevent unintended changes.

Release - 26.1.0.2280

Improved Setup Page and Wizard

- Simplified the setup experience by hiding unnecessary Endpoint/URL fields, making the page cleaner and easier to use.

Authentication Update

- Removed support for Client Credentials authentication.
- Enhanced the authentication flow by introducing a simplified OAuth 2.0 process, allowing users to sign in directly with their Pax8 credentials.

Help & Resources

- Added an About Pax8 Connector action to give users quick access to app-related information.
- Added a User Guide action, enabling users to access documentation directly within the app.