



SUBSCRIPTION MANAGEMENT

RELEASE DOCUMENT

23.07.2024

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New Features:

One Click Setup

Users can configure Number Series and other general settings for Subscription Management with a single click, allowing all settings to be populated automatically. Alternatively, users can manually configure these settings using the Wizard Setup.

For more details: Refer to User Guide, section 2.3.2.

Assisted Setup Wizard

The interface for the Wizard Setup has been enhanced.

For more details: Refer to User Guide, section 2.3.1.

Creating Orders

Users now have the choice to generate Subscription Orders alongside Subscription Invoices. Within the Setup page, users can opt for creating either an Order or an Invoice, as per their needs, and can subsequently view the document type (either Order or Invoice) on the Subscription Card. Subscription Order will be converted to Sales Order, whereas the Subscription Invoice will be converted to Sales Invoice.

For more details: Refer to User Guide, section 2.4.

Subscription Item Activation

Subscription Item is Active by default. User does not have to activate it manually.

For more details: Refer to User Guide, section 4.2

New Release Notification

Users will get a notification if there is a new version of the application available on the App Source.

New Fact Boxes

Two Fact Boxes are added on the Customer Subscriptions page to give the user an overview of all the items that are Active and all the items that are Not Active on a specific customer subscription.

For more details: Refer to User Guide, section 4.8.

Posting Description Field

Field Posting Description is added to Customer Subscriptions and Customer Subscription Card page and is kept there as un-editable field (Can be changed from Subscription Setup page).

For more details: Refer to User Guide, section 2.3.1.

Assisted Setups

The Setup Wizard for Subscription Management App is added to the Assisted Setups list, it will show completed if the user has already completed the wizard.

For more details: Refer to User Guide, section 2.3.1.

General Additions

Users can set the Posting Description and External Document Number on the Subscription Setup page or through the Wizard Setup. The Posting Description is used when posting documents, while the External Document Number is used in Sales Orders.

For more details: Refer to User Guide, section 2.3.1.

Bug Fix:

Active/Inactive Lines

Subscription Line can only be activated if its corresponding Subscription Header is active. If the Subscription Header is inactive, the status of all associated lines will automatically be set to inactive.

For more details: Refer to User Guide, section 4.8.

Upcoming Subscriptions

On the Upcoming Subscription page, user is restricted to add or delete the records. Caption and Tooltip is changed for the field previously called as Date Filter, so the purpose of the field is clear to the user. The page will only show the records that come within the applied date filter range.

For more details: Refer to User Guide, section 4.15.

General Fixes

Some tooltips, spelling mistakes and captions are fixed.

Link to User Guide

[Here](#) is the link to the user guide for Subscription Management App.